Resources

EnterCalc Rating Engine Design/Maintenance

Word

Web Service

Compile Excel/Word files to secure, scalable web service rating engines that:

EnterCalc Production

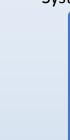
- input/output interfaces
- Execute Excel-specified validation rules, calculations, and business logic
- Generate Word-specified dynamic documents



Integrating Systems

Downstream







Compile Excel/Word files to highcapacity batch process rating

- source data
- validation rules, calculations, and business logic
- Generate/Distribute Word-



Actuaries/UW

- Setting and managing to monthly revenue targets
- Book-of-business forecasting/ simulations



Sandbox





Data Warehouse

Excel

Source Data

Specify rating data sources

Validation Rules

Specify sourcespecific data validation rules

Transformations

- Standardize data where desired
- Retain underlying source variation where desired

Calculations/ **Business Rules**

Specify complex rating calculations and business rules

Rating Data

- Specify base rates, factors, constants
- **Return Data**
 - Specify output data for document generation/ distribution and analytic purposes



- **Rating Documents** Specify highlycustomized, dynamic documents, including:
 - Quote/renewal proposals
 - Alternative benefit summaries
 - Sales exhibits
 - Underwriting decision summaries
 - Contracts
 - Benefit summaries
 - Benefit booklets
 - Reports

Release **Communications**

Specify release emails/letters



Batch Process



- Execute Excel-specified
- specified dynamic documents



Customers

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